

B2100A (Form 2100A) (12/15)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings, Inc.,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.

Name of Transferee

BBVA (Suiza) SA

Name of Transferor

Name and Address where notices to transferee
should be sent:

Patrik Roos
Bank Julius Baer & Co. Ltd.
Bahnhofstrasse 36
CH-8010 Zurich, Switzerland

Court Claim # (if known) 51170.00

Amount of Claim: This is a partial transfer of
claim. See attached
Evidence of Transfer of
Claim

Date Claim Filed: 10/28/2009

Phone: + 41 58 887 7336

Last Four Digits of Acct #: n/a

Phone: _____

Last Four Digits of Acct #: n/a

Name and Address where transferee payments
should be sent (if different from above):

(same as above)

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: _____

Davis Polk & Wardwell LLP as counsel for Transferee

Date: _____

5/9/18

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **BBVA (Suiza) SA** hereby unconditionally and irrevocably transfers and assigns to **Bank Julius Baer and Co. Ltd.** as of the date hereof, all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **51168.00 and 51170.00** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.:08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

2. Transferor hereby waives any objection to the transfer of the Transferred Claims to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Transferee agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Evidence of Transfer of Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee. Transferor is not responsible for the collectability of the Transferred Claim.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 02 day of May 2018.

[TRANSFEROR]

By:BBVA (Suiza)
Name: Hannelore Maeso
Title:Director

Name: Francisco Javier Arranz
Title: COO

Selnaustrasse 32/36
Postfach
CH-8021 Zürich

[TRANFEEER]

By: _____
Name: _____
Title: _____

[Address]
[City, State, Zip]

Schedule I

Transferred Claims

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Date Claim Filed	Number of Units or Currency and Nominal Amount
Cert LEH NL 2007-30.10.14(EXP.16.10.14) on a Basket of Shs -In Default- (3443210)	XS0324269488	Lehman Brothers Holdings Inc.	Lehman Brothers Joint & several guarantees for the total	51168.00 (28.10.2009)	45,000 EUR
Cert LEH NL 2007-31.1.14(EXP.28.1.14) on a Basket of Shs S5915 -In Default-(2874445)	XS0282866192	Lehman Brothers Holdings Inc.	Lehman Brothers Joint & several guarantees for the total	51170.00 (28.10.2009)	130,000 USD

Schedule I -1